



A bequest gift to Babson College is a wonderful way to leave a legacy and be acknowledged during Babson’s Centennial Year 2019. Please complete this form to ensure that your gift intentions are appropriately recognized and fulfilled. The information you provide below will be kept confidential.

Thank you for including Babson College in your estate commitments.

TYPE OF GIFT

I have included Babson College in my:

- Bequest/will/estate plan Retirement plan Charitable remainder trust Brokerage or savings account
 Life insurance policy Living trust Charitable lead trust Other

BABSON LEGACY SOCIETY RECOGNITION

Babson is proud to recognize you as a member of the Babson Legacy Society.

- Please include me in the Babson Legacy Society. My spouse is joining me. I/we prefer to remain anonymous.

DOCUMENTATION

- Attached is a copy of the bequest provision, relevant portion(s) of my/our will or estate-plan provision, or beneficiary-designation document that names Babson as a beneficiary.

VALUE

- Percentage of estate or account % _____ Estimated current \$ value of the % _____
• Specific dollar amount to bequeath \$ _____

AREA OF SUPPORT

I/we wish to bequeath this gift to Babson College to be designated as:

- Current use support to annual unrestricted budget.
 Current use support for _____ (Example: Financial aid, faculty support, and/or student life.)
 Add to my existing named fund _____
 Support to unrestricted endowment.

Babson understands that gift intentions can change based on unexpected life events.

Donor Name _____ List as _____
Donor Signature _____ Date _____
Date of Birth _____ Preferred Phone _____

Joint Donor Name _____ List as _____
Joint Donor Signature _____ Date _____
Date of Birth _____

THE PERSON WHO WILL HANDLE MY ESTATE AFFAIRS (EXECUTOR OR PERSONAL REPRESENTATIVE) IS:

Name _____
Address _____
Telephone _____ Email _____
Print Name _____
Signature _____ Date _____



Babson College Gift Planning
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